September 15, 2026

To Whom It May Concern:

Company Name: TOHO CO., LTD.
Representative: Hiro Matsuoka, President, CEO
(Securities Code: 9602, Prime Market of Tokyo Stock Exchange, Fukuoka Stock Exchange)
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Notice Regarding Expected Recognition of Extraordinary Income Following the Sale of Investment Securities

TOHO Co., Ltd. (the "Company") hereby announces that, at the meeting of its Board of Directors held today, it resolved to sell a portion of its investment securities and expects to recognize a gain on the sale of investment securities (Extraordinary Income).

1. Recording of Gain on Sale of Investment Securities (Extraordinary Income)

(1) Reason for the Sale of Investment Securities:

The Company has decided to sell the shares in accordance with its policy for reducing strategic shareholdings, as outlined in the "Notice Regarding the Formulation of a Policy for the Reduction of Strategic Shareholdings" announced on July 15, 2026.

(2) Details of Gain on Sale of Investment Securities:

Shares to be sold: Listed security position held by the Company
Sale Period (scheduled): September 2026
Gain on Sale of Investment Securities: Approx. 10 billion yen (estimated)

2. Future Outlook

The gain on the sale of investment securities related to this transaction is expected to be recognized as extraordinary income in the third quarter of the consolidated fiscal year ending February 28, 2027.

The impact on the Company's consolidated earnings forecasts is currently under review, taking into consideration other relevant factors. Should it be determined that a revision to the earnings forecasts is necessary, the Company will promptly make an announcement.

(Reference) Reduction Policy for Strategic Shareholdings (announced on July 15, 2026)

- ➢ Reduce the balance sheet carrying amount of strategic shareholdings by more than 50 billion yen by the end of February 2030 compared to the end of February 2026, and lower the ratio to consolidated net assets to less than 10%.
  - ✓ Toward the end of February 2030, proceed with the sale of strategic shareholdings in a phased and steady manner.
  - ✓ For the fiscal year ending February 2027 as well, proceed with the sale toward the end of the fiscal year, lowering the ratio to consolidated net assets to less than 20%.
- ➢ The proceeds from the sales will be prioritized for growth investments and also utilized as funds for shareholder returns to improve capital efficiency.

END